

PI KAPPA ALPHA FOUNDATION

LETTER OF INTENT AGREEMENT

Thank you for your thoughtful consideration of the campaign for Pi Kappa Alpha. An investment in the future of PIKE will ensure continued success of not only your home chapter but also our vision to be the premier international fraternity.

Gifts through the Pi Kappa Alpha Foundation [a recognized charitable organization under Internal Revenue Codes 501(c)(3)], are fully tax deductible in accordance with current IRS regulations to the donor and will be utilized to support the educational activities of Pi Kappa Alpha and its members. The Foundation's federal taxpayer ID number is 62-6039877.

DONOR INFORMATION

Name (First, MI, & Last): _____ Chapter: _____ Initiated Year: _____

Mobile Phone: _____ Email: _____

Address: _____

Signature: _____ Today's Date: _____

I would like to designate my gift:

Anonymous

In honor/memory of: _____
Name(s)/Chapter/Initiated year(s)

Family gift: _____
Name(s)/Chapter/Initiated year(s)

CAPITAL CAMPAIGN PLEDGE

I am pleased to join my fellow brothers in supporting the campaign for Pi Kappa Alpha by expressing my intention to make a contribution of cash or marketable securities for a sum of \$ _____ to benefit the Courage To Be More Campaign Innovation Fund.

My intent is to make this payable according to the following schedule:

Year One \$ _____ will be provided on or before _____

Year Two \$ _____ will be provided on or before _____

Year Three \$ _____ will be provided on or before _____

Year Four \$ _____ will be provided on or before _____

Year Five \$ _____ will be provided on or before _____

Other schedule or detail: _____

I acknowledge that the Pi Kappa Alpha Foundation may reasonably act in reliance upon this letter of intent to, among other things, borrow monies, incur expenses, enter into contracts for the campaign's priorities, related services, obligations, and/or to solicit additional donations or pledges.

PRESIDENT'S COUNCIL

The President's Council is essential to the growth and success of PIKE by providing unrestricted dollars to address the greatest needs of the organization and its chapters. As a comprehensive campaign, annual gifts to the President's Council will be included in campaign totals and recognized as part of a donor's campaign gift.

I am pleased to join my fellow brothers in supporting the President's Council by expressing my intention to make a recurring contribution of cash or marketable securities for a total of \$_____ over the next 5 years. My intent is to make this payable according to the following schedule:

- Paid along the same schedule as the Campaign Gift
- Paid separately with installments beginning on: _____
- Monthly** **Quarterly** **Annually**
- At the conclusion of my pledge, I agree to continue my President's Council giving on a recurring basis following the same terms as stated above.

CHARITABLE BEQUESTS

A planned gift can ensure your legacy with Pi Kappa Alpha while helping the Fraternity secure its future. In addition, such a gift could provide some tax-savings to your heirs.

- I have included a gift to the Pi Kappa Alpha Foundation in my estate plan. To properly recognize all estate gifts in the campaign and prepare for future educational programming, **an approximate value amount and legal documentation is needed**. I understand that this document will be used for information purposes only and agree to notify the Pi Kappa Alpha Foundation in writing of future changes that affect this gift. There are no contingencies related to this gift.

Based on our current estate plan, the Pi Kappa Alpha Foundation is named to receive:

- Bequest in my will with value of \$ _____
- A beneficiary designation for a particular asset:
Bank/investment account with value of \$ _____
Life insurance policy with value of \$ _____
- Retirement plan with value of \$ _____
- Trust arrangement with the Pi Kappa Alpha Foundation as the final beneficiary with value of \$ _____

Total Campaign Recognition Summary

I wish to include the following components towards my campaign recognition level:

\$_____ Campaign Pledge
\$_____ President's Council Pledge (Total over five years)
\$_____ Bequest
\$_____ Other Gift (specify) _____
\$_____ **Total Campaign Recognition**

MAIL ALL FORMS AND PAYMENTS TO:

The Pi Kappa Alpha Foundation
8347 West Range Cove
Memphis, TN 38125

OR EMAIL TO: rcollett@pikes.org or svincent@pikes.org

FOR QUESTIONS CONTACT: (901) 748-1948