# THE PIKAPPA ALPHA FOUNDATION



# ANNUAL REPORT



Through it all, we knew that we were not alone.

I am humbled by the generosity of our PIKE community and the displays of gratitude every step of the way. Every gift, your gift – no matter its size – provides much needed resources and support for our undergraduates. 2021 was a pivotal year... it tested the Fraternity's resolve and our ability to shape men who go on to shape the world.

### Fortunately, you stepped up.

You helped them to overcome tremendous hardships.

You safeguarded the PIKE experience by investing in a <u>once-in-a-century</u> "return to campus" strategy.

You restored operational excellence among PIKE chapters everywhere.



For this and so much more, we thank you.

Your support empowered our team at the Memorial Headquarters to never lose sight of the students we serve. We knew the Fall 2021 semester presented a new set of challenges and lingering effects of COVID-19. Brothers who never executed recruitment events, initiation ceremonies, or even attended in-person chapter meetings were asked to manage their chapters and lead their peers through one of the toughest transitions in our 153-year history. And they did it...because you believe in the PIKE experience!

The 2021 Annual Report showcases nothing short of a NEW beginning for Pi Kappa Alpha. We are reexamining PIKE's core purpose as a historic — yet relevant and contemporary — fraternity and the value we offer to our members and the broader community. We took giant steps and are committed to setting a new standard of ambition, accountability, and inclusion for ourselves and for all fraternities. We began to reimagine our membership experience while creating an environment that resembles the world in which our students work and live. We transformed our educational offerings and streamlined organizational best practices.

As we move forward into 2022, we will continue to focus on comprehensive and transformative initiatives designed to reimagine the way we provide leadership development, equity, and mental health support. PIKE's commitment to our members means continuous creation of programs dedicated to improving the lives of our students, chapters, and communities we serve.

Together we are making a difference in the lives of our young men. Your meaningful support positions Pi Kappa Alpha to be a change agent and strengthens the foundation of our organization that our students call home. Thank you for all you do for our PIKE community!

Fraternally,

Dan Berger President

Foundation Board of Trustees

Vila. B

"At the end of summer 2021, I was able to attend Pi Kappa Alpha's first ever President Assembly. The focus was different than that of traditional PIKE University Conferences, but it was by far the most beneficial experience as a leader in my chapter. I found resources and training that were much needed as we transitioned back to campus in the upcoming Fall.

As my chapter transitioned out of the pandemic, our brotherhood was what we brought with us. With the tools we received from the President Assembly, we built from a stronger foundation than ever before. All of this, partnered with my chapter's excitement from reinstated amenities, I have really enjoyed witnessing the beginning stages of our successful return to campus life."

- Canyon W. Vickers (Central Arkansas, Epsilon Phi '18)

Left to right: Canyon Vickers, Mike Vickers, Camyn Vickers, Chaelann Vickers, and Christy Vickers

### Student Leader Testimonials

The generosity of our donors in 2021 expedited much needed resources and support for our undergraduates as they struggled to maintain their academic and PIKE experience in a virtual world. This year, after 18-months of determination we laid the groundwork for a bold return to campus – a challenging, but necessary transition for Pi Kappa Alpha leaders. I'd like to introduce a few of those very leaders to you, and their experience this year:



While we were facing operational shifts, we, as brothers, were dealing with even more complex challenges in our personal lives. Within our group of men, lost loved ones and financial challenges were not uncommon. Being surrounded by men who I knew were going through the same tough time was humbling. Within our walls, we grew together, adapted together, thrived together, and Covid-19 never stood a chance.

- Austin W. Tyler (Murray State, Epsilon Lambda '19)



I attended the virtual Chapter Executive Conference on the recruitment chair track. Being able to sit in on the programs and learn how a successful chapter pulls off recruitment virtually was very beneficial to me and the chapter as a whole. As a result, we recruited and initiated the most members of any organization on campus!

- Adam M. Uhlenbrock (Northern Kentucky, Eta Rho'18)



### Leadership Lecture Series

### **BRITT MASSING (CENTRAL FLORIDA, ETA PHI '89)**

Britt Massing is the President and Co-Owner of The Staffing Resource Group (SRG), which is a full service contract staffing, direct placement and government sub-contracting services firm. Britt's presentation focused on two very important and related topics: career placement and substance abuse/addictions.

Attendees learned the valuable lesson that the actions they take while they are in college, if done correctly can prepare them to be highly valued candidates in the job search process, but on the contrary dangerous habits such as alcohol and substance abuse may be easily overlooked during the collegiate years, but can form habits that lead to addictive behaviors later in life. If not managed properly, addictions could ruin a successful career, family and personal life.

Watch Britt's powerful lecture to our undergraduates by scanning the QR code or going to www.pikes.org/LLS!



#### LEADERSHIP LECTURE SERIES LINE UP

- Matt Reilly (Arizona, Gamma Delta '87) and Fred Egerer (Arizona, Gamma Delta '87)
- Harris Ng (Kettering, Zeta Alpha A '91)
- John Rathmell (Texas-Austin, Beta Mu '76)
- Chris Kannady (Oklahoma, Beta Omicron '97)
- Tripp Gibson (Murray State, Epsilon Lambda '01)
- David M. Born Jr. (California-Riverside, Lambda Alpha '00)
- Mark Robertson (Southern Methodist, Beta Zeta '82)

# Health & Safety

### **CAMPUS RECONNECT**

As our members returned to campus after Covid closures, 100% of the membership were provided digital education on Health and Safety best practices, including:

- Mental health
- Hazing awareness and prevention strategies
- Alcohol and substance abuse
- Sexual assault

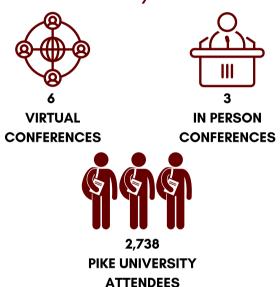
### BE COLOR BRAVE NOT COLOR BLIND

Over 2,000 students attended in person and virtual presentations administered by Diversity & Inclusion expert Rasheed Cromwell and The Harbor Institute this past year to increase cultural competency, examine outdated concepts of diversity, and encourage candid conversations around fraternal history and race. As a fraternity, we want all brothers to respect each other's differences and experience a strong sense of belonging to Pi Kappa Alpha.





# PIKE University



#### PRESIDENT ASSEMBLY

On the weekend of July 30th, Pi Kappa Alpha hosted the President Assembly in Memphis, TN. It was a packed weekend highlighted by personal development training, operational leadership, and face to face interactions. Our goal was hands on support for the top leaders of our chapters, and a much-needed reminder of what brotherhood is all about.

The best part? Every Chapter President was invited to attend - free of charge - thanks to donor support!

These young men were eager to learn, ready to be the best version of themselves, and excited to return to their chapters with all they discovered. This was an essential first step to a successful year, and a great start to overcoming the challenges of transitioning back to campus!

# Scholarships & Grants

# ROBERTSON MOST OUTSTANDING UNDERGRADUATE AWARD

"I believe in this community, and you all are here because you believe in it too; so share this with others, because you never know whose life you might change."

Above, is just a small excerpt of DJ Lienhard's acceptance speech for our 2021
Robertson Most Outstanding Undergraduate Award.
Please, take a moment and watch his full speech by scanning the QR Code or going to www.pikes.org/RMOUA



SCHOLARSHIPS & GRANTS



\$540,283 GRANTS AWARDED



\$81,782 SCHOLARSHIPS AWARDED







CHAPTER PARTICIPATION





80% ALUMNI AM

AMBASSADORS



PARENTS & FRIENDS





1,006 TOTAL 4 DONORS

**\$252** Average Gift

### PIKE Now

It is with much gratitude and enthusiasm that we share the achievements of the PIKE Community; over 1,000 alumni, students, parents, & friends of the Fraternity joined together in exceeding our goal, by raising \$254,461!

Thank you to all who participated! Whether you made a donation, shared a post, mentored an undergraduate, or inspired others with stories about your PIKE experience, you elevated PIKE Now and the programs that will produce men who go on to shape the world. You have turned hope into impact, ambition into action, and most importantly, turned learners into leaders. Thank you for helping our young men transition back to campus this fall!

### Chapter Leader Board

| Theta Psi (Chapman)                     | \$22,279.97 |  |
|---|-------------|--|
| Beta Pi (Pennsylvania)                  | \$20,349.32 |  |
| Alpha Omega (Kansas State)              | \$11,417.78 |  |
| Theta Omicron (Indiana State)           | \$11,065.80 |  |
| Gamma lota (Mississippi)                | \$9,998.94  |  |
| Gamma Chi (Oklahoma State)              | \$9,277.40  |  |
| Delta Psi (Maryland)                    | \$5,465.24  |  |
| Gamma Omega (Miami)                     | \$5,206.00  |  |
| Kappa Psi (Cal Poly Pomona)             | \$5,196.41  |  |
| Alpha Lambda (Georgetown)               | \$5,150.00  |  |
| Gamma Upsilon (Tulsa)                   | \$5,054.70  |  |
| Epsilon (Virginia Tech)                 | \$5,036.05  |  |
| Theta Gamma (Georgia College & State)   | \$5,009.30  |  |
| Delta Eta (Delaware)                    | \$4,277.25  |  |
| Epsilon lota (Southeast Missouri State) | \$3,640.21  |  |
| Beta Beta (Washington)                  | \$3,397.56  |  |
| Zeta Beta (Delta State)                 | \$3,377.74  |  |
| Epsilon Upsilon (Gannon)                | \$3,304.70  |  |
| Kappa Phi (California San Diego)        | \$3,271.29  |  |
| Delta Sigma (Bradley)                   | \$3,167.25  |  |

### Ambassador Highlight



Thank you, Brother Christian Barajas, for your dedication to Theta Psi Chapter (Chapman). Your willingness to engage your network to make a difference inspired 33 others to give!

Dollars Raised: \$19,657.50Donors Acquired: 33

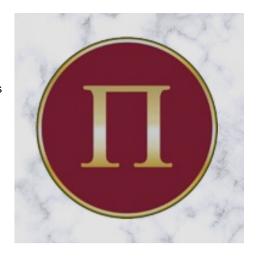
### President's Council

Alumni and friends of Pi Kappa Alpha who are investing in the future prosperity of the Fraternity with an annual gift of \$1,000 or more (\$500 if the member is 30 years of age or younger).

\$536,750 DOLLARS RAISED 87% RENEWAL RATE \$1,198 AVERAGE GIFT

448
TOTAL MEMBERS

57 NEW MEMBERS



## Brick Campaign

Our Lighty-Wade Pavilion & Courtyard at the Pi Kappa Alpha Memorial Headquarters is decorated with over 2,000 bricks honoring brothers, friends, and family members from more than 200 chapters across North America. In 2021, for the first time in 15 years the Pi Kappa Alpha Foundation offered a unique opportunity for PIKE members to add their name and cement their legacy in Pi Kappa Alpha history!

ENGRAVED BRICKS PURCHASED

\$35,280 DOLLARS RAISED

If you haven't ordered your brick yet, it's not too late! Order today at www.pikes.org/brick



### 1868 Club

Members of the 1868 Club have chosen to honor the beginning of this great Fraternity by donating \$18.68 each month for one year, or \$224.16 total.

\$28,334

**79**%

\$298

DOLLARS RAISED

**RETENTION RATE** 

**AVERAGE GIFT** 

95

12

**TOTAL MEMBERS** 

**NEW MEMBERS** 



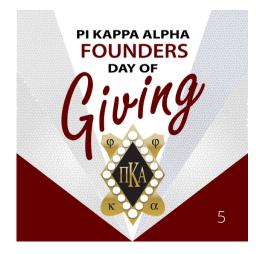
# Founders Day of Giving

March 1st is a day when Pi Kappa Alpha members all around the world gather to remember our founding values... to reminisce about their own undergraduate experience... and for many, it's a time to give back.

\$12,127 DOLLARS RAISED 69 DONORS

14

**FIRST TIME GIFTS** 



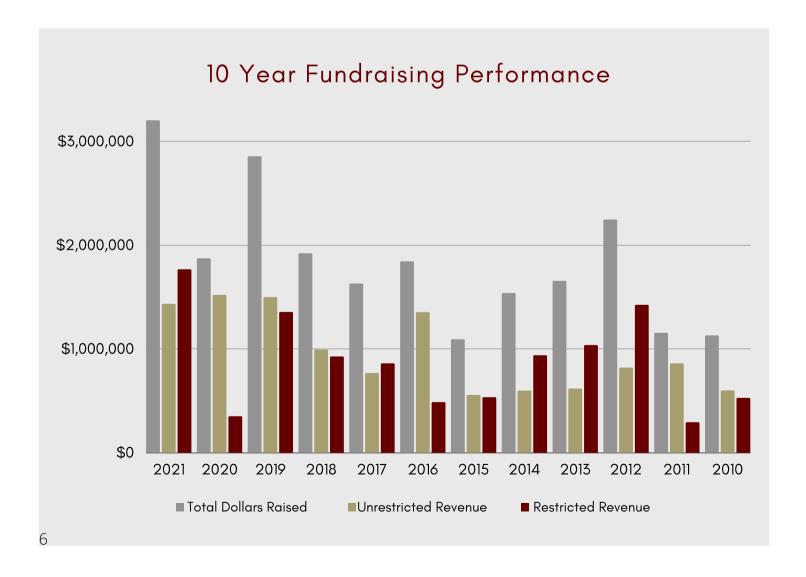
### Financials

Like most organizations, PIKE was significantly impacted by COVID-19 over the past two years. The initial shock of the pandemic negatively affected chapters' ability to recruit new members and the Foundation's fundraising efforts. Thankfully, due to the strategic foresight of the Fraternity's leadership, the organization had recently undergone a "doomsday scenario" activity to prepare for a situation such as this. Little did they know the Fraternity would need to put their plan into action so quickly!

All inter/national fraternities experienced a decrease in membership initially, but due to the leadership of International Presidents Mark Dziatczak and Mike Riley, PIKE's membership loss was significantly less than most fraternities. Additionally, as we emerge from the pandemic, our undergraduate membership is rebounding much faster; Pi Kappa Alpha recruited more men last year than any other fraternity!

The greatest disruption for the Foundation, the fundraising arm of Pi Kappa Alpha, occurred internally with staff turnover as six of our nine employees departed over the past two years. Over the past 12 months three new employees have joined the Foundation bringing our total staff count up to six.

Even though staff was significantly reduced, thanks to the generosity of our donors, staff fundraising efforts were at an all-time high! In 2021, \$3.2 million was raised in cash and pledges for unrestricted and restricted funds, which is the first time staff fundraising efforts eclipsed \$3 million. Total revenue (including investment returns, housing campaigns, rental income, etc.) was \$5.6 million, which was 200% of budget. Of the \$3.2 million raised through staff efforts, \$2.5 million was raised in just the final six months of the year!



In just the past three years, the Endowment Fund Balance has grown at a record rate thanks to donor contributions and strong investment returns. In 2021, cash contributions grew the endowment by \$1.7 million and the 13% investment return added \$1.9 million to the endowment fund.

Total Net Assets also increased by \$3.5 million to a total of \$23.4 million.

While 2021 was a challenging year in many regards, it was an honor to lead the Foundation team. I'm extremely proud of our staff's ability to do more with less, as everyone went above and beyond their typical duties in order to get the job done.

I am also sincerely grateful for the generosity of our donors. It could have been completely acceptable to hunker down and focus on self-preservation during the pandemic, but instead the generosity and character of our alumni has shown through and you stepped up during the crisis to give our students and the Fraternity the support we desperately needed. You proved that "PiKA has the men that stand way above the rest" as we sing in Down in Old Virginny "The unity of this Fraternity, can weather all storms that may come."

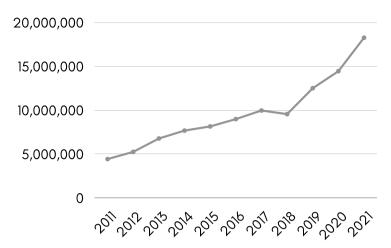


In the bonds of phi phi kappa alpha,

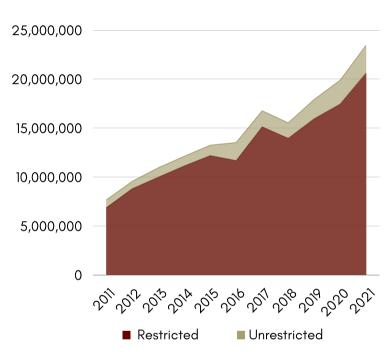
Ryan Collet

Ryan Collett Chief Development Officer

### Endowment Fund Balance



### Total Net Assets

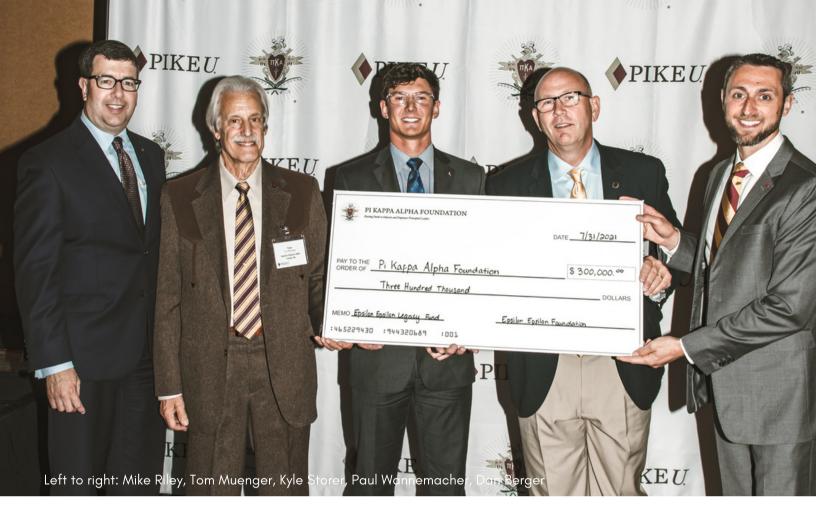


# Revenue & Expenses

| Revenues and Support | 2021        | 2020        | Expenses                 | 2021        | 2020        |
|----------------------|-------------|-------------|--------------------------|-------------|-------------|
| Cash Contributions   | \$3,811,995 | \$2,390,753 | MHQ Maintenance          | \$174,423   | \$117,538   |
| Pledges              | (\$219,812) | (\$170,917) | Management & General     | \$1,102,019 | \$1,095,074 |
| Rental Income        | \$111,903   | \$108,695   | Fundraising              | \$129,373   | \$97,038    |
| Investments          | \$1,773,938 | \$2,042,109 | Shield & Diamond Support | \$34,468    | \$30,910    |
| Miscellaneous        | \$143,574   | \$97,126    | Scholarships & Grants    | \$622,065   | \$1,153,756 |
| Total                | \$5,621,598 | \$4,465,766 | Total                    | \$2,062,348 | \$2,494,317 |

#### **CHANGE IN NET ASSETS**

2021: \$3,559,250 2020: \$1,971,449



# Epsilon Epsilon Legacy Fund

Over the past three years the Epsilon Epsilon Chapter at the University of Toledo has grown their funds with the PIKE Foundation from roughly \$56,000 to well over \$600,000.

The journey began in 2018 when Epsilon Epsilon alumni led by Tom Muenger, President of the Epsilon Epsilon Foundation (Epsilon Epsilon '66), Paul Wannemacher, Treasurer (Epsilon Epsilon '80) and Eric Hren, Secretary (Epsilon Epsilon '04) asked the undergraduate members what they could do to help them continue to be the best that they could be. The overwhelming response was "PIKE University!"; with such consensus the Epsilon Epsilon alumni set a goal to build their Chapter Endowment Fund (CEF) to perpetually cover the cost of attendance for 40 plus men to attend the various conferences every year. By the end of 2020 Epsilon Epsilon had grown their CEF to over \$300,000. This not only exceeded their goal, but makes them the largest CEF of any chapter.

After their successful fundraising efforts, Epsilon Epsilon Foundation leaders were eager to further partner with

the PIKE Foundation to find innovative ways to assist their undergraduates. In 2021 the Epsilon Epsilon Legacy Fund was established, a first of its kind fund, similar to a DAF (donor advised fund) that would provide yearly flexibility in grants to benefit the chapter in attending PIKE University, academic scholarships, qualified educational housing/technology, or any other educational or leadership based initiatives. The Legacy Fund is unique in that it provides the flexibility to award dollars to a multitude of areas and can change year to year according to the greatest needs of the Epsilon Epsilon Chapter at the time. The Legacy Fund was funded with an initial \$300,000 donation, making it the second largest chapter based designated fund at the PIKE Foundation.

Thank you to the Epsilon Epsilon alumni for your generosity, vision and leadership. Pi Kappa Alpha at the University of Toledo will benefit for years to come and you will inspire alumni from other chapters to follow your example!

# Joe and Betty Brown President's Council Chapter Eternal Fund

Countless men have shaped Pi Kappa Alpha's 153-year history. Inspirational leaders, titans of industry, celebrities, athletes, dedicated volunteers, and students all add to the great flames of our Fraternity's ideals. We celebrate the accomplishments of our fellow brothers, but all too often their notoriety fades with time. A select few - whose contributions to Pi Kappa Alpha transcend generations - create a legacy that is timeless. Joseph "Joe" Brown (Kansas, Beta Gamma '50) was such a man. His contributions to the Fraternity are elite, but more importantly, the impact and influence he had on our brothers define his legacy. Joe will eternally serve as a lasting inspiration to future generations for his service to Pi Kappa Alpha.

Joe entered Chapter Eternal on December 19, 2017. After the passing of his wife, Betty, the Brown estate contributed over \$800,000 in support of the Fraternity's professional development and leadership programs. In total, the family's financial contributions surpassed \$1,000,000 making Joe and Betty Brown among the most generous benefactors in Pi Kappa Alpha history.

To memorialize the generosity of Joe and Betty Brown, a new giving program which combines the President's Council and the Oak Trust Society has been established in their honor, The Joe and Betty Brown President's Council Chapter Eternal.

PIKE's most loyal donors join the President's Council with an annual unrestricted donation of \$1,000 or more. Alumni do this, because they believe in the Fraternity's mission and want to make an impact on our greatest needs. Unfortunately, the opportunity to be a loyal President's Council member ends when they pass away and enter Chapter Eternal, unless someone continues to donate in their memory.

With the newly established Joe and Betty Brown President's Council Chapter Eternal, alumni can name the Pi Kappa Alpha Foundation as an unrestricted bequest beneficiary of \$25,000 or more. The fund's investment returns annually provide the \$1,000 President's Council gift, allowing the donor to maintain their President's Council membership in perpetuity.

The Foundation is pleased to announce that Joe and Betty Brown have been named founding members of The Joe and Betty Brown President's Council Chapter Eternal and we encourage other loyal alumni to follow their example by naming the PIKE Foundation in their charitable planned giving.

### **VOLUNTEER AND RECOGNITION**

- SMC Beta Gamma Chapter
- Beta Gamma House Corporation for 26 years
  - President and Secretary
- International Fraternity Housing Commission (now known as White Horse)
- Pi Kappa Alpha Foundation Trustee
- Treasurer (1991) & President (1994)
- 1996 Loyalty Award
- 2004 Order of West Range



# Pi Kappa Alpha Historical Society

Preserving and protecting the Fraternity's rich history is vital to our mission. The Foundation is excited to announce the recent formation of the Pi Kappa Alpha Historical Society, a separate entity under the Foundation's 501(c)(3) status that will own all the historical artifacts and relevant records contained within the museum, library and archive spaces throughout the Memorial Headquarters.

Pi Kappa Alpha is fortunate to benefit from the foresight and thoughtful guidance of Historians Freeman H. Hart (Hampden-Sydney, lota '28), Jerome V. Reel, Jr. (Tulane, Eta and Southern Mississippi, Delta Mu '57) and F. Anderson Morse (William and Mary, Gamma '76). Their passion for recording and preserving the Fraternity's history has led to the formation of the Historical Society and the opportunity to incorporate enhanced professional standards and practices for the management of our cherished historical collection.

Much progress has been made within the museum space since the 150th Sesquicentennial celebration in 2018 and current projects include:







## Chapter Notebooks

A collection of all relevant history contained within the archives is now consolidated in a printed notebook for each chapter. The physical notebooks are held within the Harvey T. Newell Library at Memorial Headquarters and available to any guest. The next phase of the project will be digitizing the Chapter Notebooks.

# Digital History

The Historical Society has begun the journey of digitizing Pi Kappa Alpha's 154 years of history. Currently members would need to come to Memphis, TN to visit the Memorial Headquarters to learn about our vast history. In time, many records will be digitized for easy online access, allowing members far and wide to research and learn about our history.

# Gold Star Heroes

We honor our fallen brothers at the Memorial Headquarters with our Gold Star Memorial, found immediately upon entering the building. To help share the stories of our Gold Star Heroes and ensure the sacrifices they made are never forgotten, we are in the process of digitizing their records.

These projects and numerous others are planned for the Historical Society. For those wishing to financially support the Fraternity's history, a new fund, the Pi Kappa Alpha Historical Society Fund has been created to fund these various projects.

# PRESERVE PROTECT

### THE PI KAPPA ALPHA HISTORICAL SOCIETY

Records can be found on the Digital History site. Scan the QR code or go to pike.historyit.com and explore!



# John and Mary Lisher: Power Couple

Thank you to John Lisher (Indiana, Delta Xi '71) for his 16 years of service as a Trustee of the Pi Kappa Alpha Foundation as his term comes to a conclusion. During his time with the Foundation he helped grow the total net assets from \$6M to over \$21M. As a generous donor he is a member of the Rotunda lifetime giving society, benefactor of two endowed scholarships the Lisher True PIKE Scholarship and the John L. Lisher Academic Award as well as the scholarship administrator for the Ed Pease Outstanding Leadership Award and Delta Xi EFG.

As a volunteer he formerly served as Regional President, member of the Delta Xi Alumni Advisory Board and remains active on the Delta Xi 47 West Range House Corporation as President. He was featured in the Shield & Diamond as a PIKE Power Player in 2014 and in 1972 was awarded the Powers Award for Most Outstanding Undergraduate.

Thank you John for your lifetime of giving and service and thank you to your wife Mary, who is always by your side, supporting you and Pi Kappa Alpha.

Though his time as a Trustee is concluding, John will remain actively involved as a charter board member of the newly formed Pi Kappa Alpha Historical Society!

### **MARY HIGHLIGHTS**

- Partner, Faegre Baker Daniels
- 30 years experience in commercial real estate law
- The Best Lawyers in America Real Estate Law, 2006-14
- Chi Omega at Vanderbilt University; chapter president

#### **JOHN HIGHLIGHTS**

- Partner at Osborn, Hiner, & Lisher Law
- 38 years experience in litigation & insurance law
- Indiana University, School of Law, JD
- Indiana University, Bachelor of Arts
- Foundation Trustee
- Delta Xi House Corporation President
- Former Midwest Regional President
- President's Council
- Oak Trust
- Rotunda Society cumulative giving member

"WE BELIEVE THAT OUR
UNDERGRADUATE
GREEK EXPERIENCE WAS
INVALUABLE.
IT HELPED US LEARN HOW TO LEAD,
DEVELOP LIFELONG FRIENDSHIPS
AND GAIN AN UNDERSTANDING OF
THE IMPORTANCE OF GIVING BACK.

PI KAPPA ALPHA AND CHI OMEGA
CONTINUE TO BE A PRIORITY FOR
OUR FAMILY. OUR COLLECTIVE
VOLUNTEERISM, PHILANTHROPIC
GIVING, AND SUPPORT OF EACH
ORGANIZATION ARE A
FUNDAMENTAL COMPONENT OF OUR
RELATIONSHIP AS A COUPLE."





An amazing 35 year journey...



**INITIATED EPSILON THETA** 183

**CHAPTER** CONSULTANT 1986 - 1987



**DIRECTOR OF SERVICES** 1987 - 1988

HOUSING **OFFICER** 1989 - 1998



**CHIEF REAL ESTATE OFFICER** 1998 - 2020

**VIEW DAN'S THANK YOU VIDEO** AND AWARD ANNOUNCEMENT BY SCANNING THE OR CODE OR **GOING TO** WWW.PIKES.ORG/CORAH



# The Daniel W. Corah Chapter House of the Year Award

Daniel W. Corah (Colorado State, Epsilon Theta '83) retired from the Fraternity, wrapping up an incredible 35-year career with Pi Kappa Alpha. Dan is a powerhouse PIKE. He is our foremost expert in Fraternity housing in the Greek industry, has a passion for PiKA's history that has rarely seen its equal, and is a true advocate in the fight for Fraternity rights.

Dan's legacy speaks for itself... but the desire of many ensured we could honor and thank Dan for his service.

Due to the generosity of his closest friends and fraternity brothers, we are pleased to announce that the Fraternity's highest real estate award, the Chapter House of the Year Award will be named in Dan's honor and the creation of an endowed scholarship will accompany the award.





"Dan is a true friend and brother to many, I'm proud to call him both. Dan is one-of-a-kind who for years brought laughs and unrivaled commitment to the halls of Pi Kappa Alpha. His dedication to the advancement of the Fraternity will form part of its proud history. It's our honor to be able to recognize Dan through the Chapter House of the Year Award."

- Steve S. Heck (Kansas State, Alpha Omega '88)



**DONORS** 



"Dan has been a close friend, valued advisor and trusted mentor - personally and professionally - for the better part of 30 years. I'm grateful for Dan's friendship and deeply appreciate his amazing contributions to our great Fraternity. Dan has left an incredible mark on Pi Kappa Alpha and I am pleased to recognize him through the Chapter House of the Year."

– Clint E. Bartman (Illinois State, Kappa Alpha '94)

# THE PI KAPPA ALPHA FOUNDATION GUIDE TO GIVING

Your donation makes all the difference in helping us fulfill Pi Kappa Alpha's sacred duty to our undergraduate members and maintain our presence as the preeminent fraternity in North America.



#### **MATCHING GIFTS**

Many companies offer matching gift programs to encourage employees to contribute to charitable organizations.

Most of these programs match contributions dollar for dollar, and some will even double or triple the amount of your gift!



# STOCKS, BONDS, AND MUTUAL FUNDS

Gifts of securities that have appreciated in value allow you to avoid capital gains taxes while receiving a tax deduction.



#### **UNIOUE GIVING**

Explore Estate and Planned Gifts. Take advantage of IRA RMDs (Required Minimum Distributions). Make purchases through AmazonSmile, donate Cryptocurrency, and even gift your vehicle.



### **SCHOLARSHIP FUNDS**

Endowed at \$25,000, alumni and friends can create their own scholarship fund or give to one that is already established.



### **CHAPTER ENDOWMENT FUND**

Endowed at \$10,000 to provide your chapter with PIKE *University* tuition scholarships.



#### **ANNUAL FUND**

Gifts that support the Fraternity's everchanging needs and greatest priorities.



### **THE 1868 CLUB**

A giving club designed to recognize those who give a recurring monthly gift of \$18.68 to the Annual Fund.



### THE PRESIDENT'S COUNCIL

Premier giving society designed to recognize those who give \$1,000 or more annually to the Annual Fund.



### **OAK TRUST SOCIETY**

Include Pike as a beneficiary in your will, retirement accounts (401k or IRA), life insurance policies, living trusts (Charitable Gift Annuity or Charitable Remainder Trust) or DAF (Donor Advised Fund).

### **HOW TO GIVE**

- Donate over the phone at: 901-748-1948.
- Mail it in. You can mail a check or credit card gift to: 8347 West Range Cove Memphis, TN 38125
- Donate Online:
  - Review our Gift Menu at <a href="https://www.pikes.org/giftmenu">www.pikes.org/giftmenu</a>
  - Give fast and easy at <a href="www.pikes.org/give">www.pikes.org/give</a>

VIEW OUR DIGITAL ANNUAL REPORT &
HONOR ROLL OF DONORS AT
WWW.PIKES.ORG/ANNUALREPORT
OR SCAN THE QR CODE!



#### PI KAPPA ALPHA FOUNDATION 2021 BOARD OF TRUSTEES



DANIEL A. BERGER President Arizona, Gamma Delta '99 Vice President, Sector Financial Bethesda, MD



KEVIN E. VIRTA
President Elect
Western Michigan,
Epsilon Psi '83
Director Global
Research &
Development,
DENSO International
America Inc.
Holland, MI



CHARLES T. CUMBAA Immediate Past President Mississippi State, Gamma Theta '72 Retired EVP Corporate and Product Strategy, Blackbaud Mount Pleasant, SC



DEVANG DESAI Trustee Miami, Gamma Omega '03 Attorney & Partner Gaebe, Mullen, Antonelli & DiMatteo Coral Gables, FL



JOSEPH P. EGAN Trustee Central Florida, Eta Phi '89 Vice President, Bernstein Global Wealth Management Los Angeles, CA



DAMON T. HININGER Trustee Kansas State, Alpha Omega '90 CEO CoreCivic Nashville, TN



JOHN L. LISHER Trustee Indiana, Delta Xi '71 Retired Partner, Kopka, Pinkus, Dolin & Eads Indianapolis, IN



MARK A. ROBERTSON Trustee Southern Methodist, Beta Zeta '82 Attorney and Partner, Norton Rose Fulbright US LLP New York, NY



DAR SIDEBOTHAM
Trustee
Florida Tech,
Zeta Sigma '94
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### WELCOME TO OUR NEW CEO

We're extremely excited to announce that Steve Vincent (Missouri, Alpha Nu '83) has been named the new CEO of the PIKE Foundation! Steve brings a wealth of knowledge from his extensive career in fundraising, with previous roles at Catholic Extension overseeing major gift development and at Pennington & Co. where he led numerous fraternity housing capital campaigns.

Steve has maintained a consistent level of involvement with the Fraternity over the years. At the local level he has served on the Alumni Advisory Board and House Corporation for Alpha Nu Chapter at Missouri and at the International level he has served as a Regional President and served on the professional staff as a chapter consultant, director of expansion, editor of the Shield & Diamond and executive alumni officer.

Please take a moment and view his welcome message by scanning the QR code below or going to www.pikes.org/CEO!